



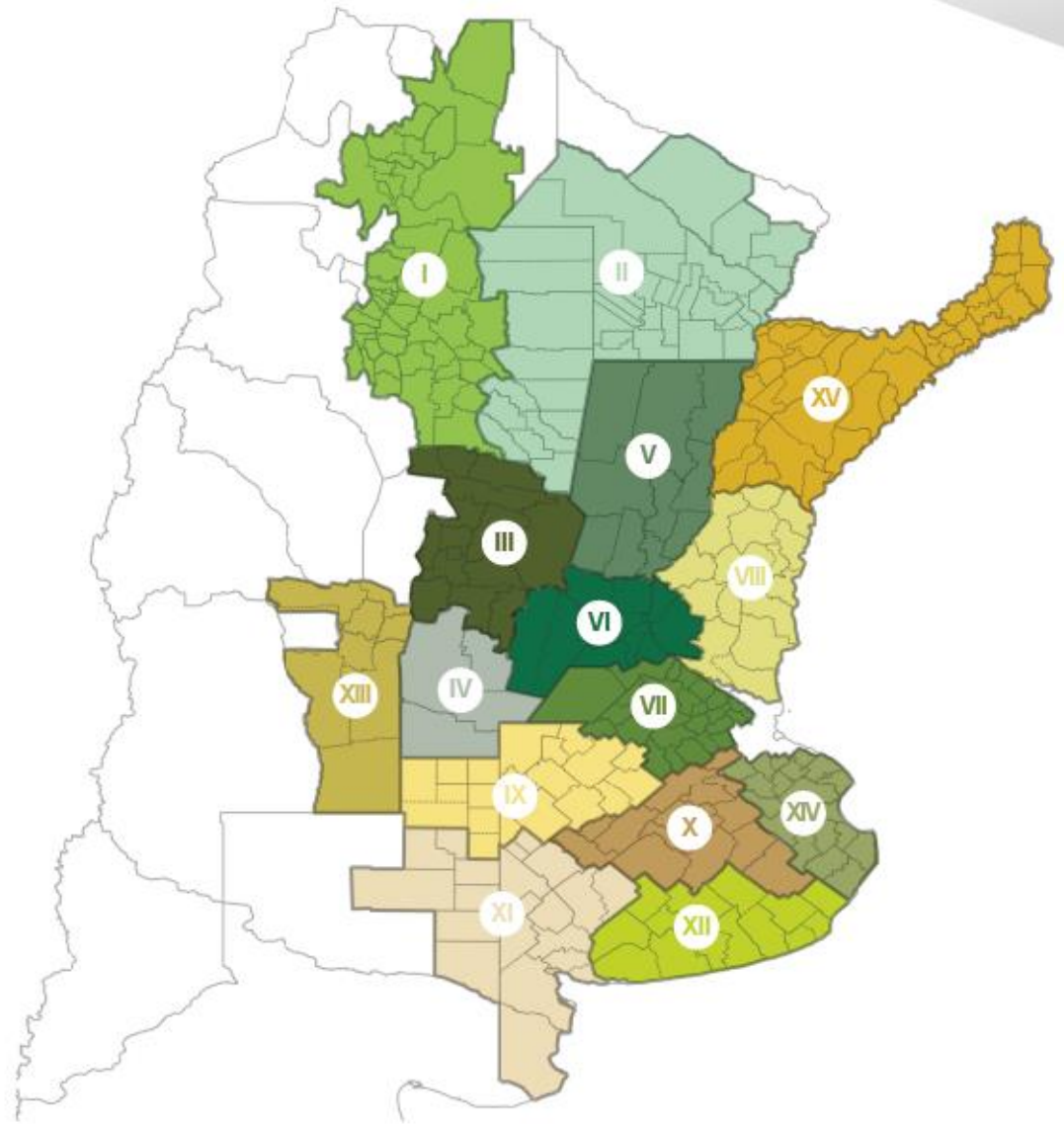
WEEKLY AGRICULTURAL REPORT



JANUARY 25, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK JANUARY 25 TO 31, 2018

PRECIPITATIONS OVER THE CENTER AND NORTH OF THE AGRICULTURAL AREA WITH A TEMPERATURE DROP AND A LATER TEMPERATURE RISE.

At the beginning of the current perspective, the passage of a Pampero front will bring precipitations of varying intensity to the center and north of the agricultural area, with severe local storms over the northwest-end of the area. Coupled with the front, the entry of a cold air mass will drop temperatures across the area, with the exception of the north-center of the region. Northerly winds will then return, reactivating the heat and bringing abundant atmospheric humidity and cloudiness to most part of the agricultural area.

SOYBEAN

Recent rainfalls over the NOA and NEA regions, helped replenish soils with the necessary moisture to achieve planting intentions in the coming days. At the same time, the center and south of the agricultural region observed scattered precipitations. If during the next weeks there are no rains that accompany the crop in its critical stages, the heterogeneity so far registered in the condition of the plots could adopt a generalized negative trend risking the volume of national production at the end of the season. To date, soybeans are 98.9% planted out of an area projected at 18 M hectares. Weekly and YoY progress stand at 2.2 and -0.3 percentage points, respectively.

CORN

Corn planting has entered its final stage over a large part of the national agricultural area. The planting of second and late crops expanded into north-central Santa Fe and the province of Corrientes. Recent rainfalls over the NOA and NEA regions helped replenish soil moisture, especially in the provinces of Chaco and Santiago del Estero. Early-planted crops are at their grain-filling stage with potential yields similar to the average of the last seasons. To date, corn is 92.4% planted out of a final area projected at 5.4 M hectares, up 5.9% YoY (season 2016/17: 5.1 MHa). Weekly progress stands at 1.1 percentage points.

SUNFLOWER

To date, sunflower is 26.6 % harvested. Most of the progress took place in the NEA region and north-central Santa Fe, while the rest of the region observes a slower progress. In absolute numbers, 450,000 hectares have been collected. Weekly and YoY progress stand at 3 and 2 percentage points, respectively.

SORGHUM

Since our last report, sorghum planting expanded into most part of the agricultural region. Fieldwork progressed slowly due to lack of soil moisture. However, recent rainfalls over the northern provinces will foster the planting completion of late and second crops.

Besides, the most developed plots have entered their grain-filling stage under heterogeneous moisture reserves. To date, planting is 93.7% complete out of a final area projected at 830,000 hectares, up 4% (Area season 2016/17: 800,000 Ha.). Planting progress over the last two weeks is estimated at 16.2 percentage points. In absolute numbers, 780,000 hectares have been planted.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Jan. 24, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	950,000	1,010,000	89.9	907,990
II NEA	1,400,000	1,330,000	92.6	1,231,580
III Ctro N Cba	2,200,000	2,230,000	100.0	2,230,000
IV S Cba	1,640,000	1,630,000	100.0	1,630,000
V Ctro N SFe	1,340,000	1,350,000	100.0	1,350,000
VI Núcleo Norte	2,840,000	2,580,000	100.0	2,580,000
VII Núcleo Sur	2,470,000	2,380,000	100.0	2,380,000
VIII Ctro E ER	1,290,000	1,300,000	100.0	1,300,000
IX N LP-OBA	2,130,000	1,910,000	100.0	1,910,000
X Ctro BA	800,000	530,000	100.0	530,000
XI SO BA-S LP	470,000	310,000	100.0	310,000
XII SE BA	1,300,000	1,140,000	100.0	1,140,000
XIII SL	200,000	190,000	100.0	190,000
XI V Cuenca Sal	130,000	70,000	100.0	70,000
XV Otras	40,000	40,000	100.0	40,000
TOTAL	19,200,000	18,000,000	98.9	17,799,570

CORN

2017/18 Season

As of: Jan. 24, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340,000	375,000	51.0	191,250
II	NEA	580,000	600,000	65.0	390,000
III	Ctro N Cba	754,000	805,000	100.0	805,000
IV	S Cba	652,000	675,000	100.0	675,000
V	Ctro N SFe	208,000	220,000	94.2	207,130
VI	Núcleo Norte	501,000	530,000	100.0	530,000
VII	Núcleo Sur	383,000	410,000	100.0	410,000
VIII	Ctro E ER	162,000	175,000	100.0	175,000
IX	N LP-OBA	535,000	580,000	100.0	580,000
X	Ctro BA	280,000	300,000	100.0	300,000
XI	SO BA-S LP	160,000	165,000	100.0	165,000
XII	SE BA	190,000	195,000	100.0	195,000
XIII	SL	220,000	230,000	100.0	230,000
XIV	Cuenca Sal	105,000	110,000	100.0	110,000
XV	Otras	30,000	30,000	85.0	25,500
TOTAL		5,100,000	5,400,000	92.4	4,988,880

SUNFLOWER

2017/18 Season

As of: Jan. 24, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380,000	16,000	364,000	88.0	320,320	19.9	637,247
III	Ctro N Cba	5,000	500	4,500	45.0	2,025	17.0	3,434
IV	S Cba	21,000	1,500	19,500	15.0	2,925	21.6	6,312
V	Ctro N SFe	260,000	5,800	254,200	50.0	127,100	22.7	288,669
VI	Núcleo Norte	12,000	800	11,200	30.0	3,360	23.6	7,921
VII	Núcleo Sur	9,000	500	8,500	12.0	1,020	24.4	2,489
VIII	Ctro EER	7,000	400	6,600	8.0	528	17.7	936
IX	N LP-OBA	110,000	-	110,000	-	-	-	-
X	Ctro BA	55,000	-	55,000	-	-	-	-
XI	SO BA-S LP	370,000	-	370,000	-	-	-	-
XII	SE BA	390,000	-	390,000	-	-	-	-
XIII	SL	24,000	-	24,000	-	-	-	-
XIV	Cuenca Sal	100,000	-	100,000	-	-	-	-
XV	Otras	7,000	500	6,500	15.0	975	17.2	1,674
TOTAL		1,750,000	26,000	1,724,000	26.6	458,253	20.7	948,681

SORGHUM

2017/18 Season

As of: Jan. 24, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	23,000	23,000	75.0	17,250
II	NEA	200,000	220,000	79.0	173,800
III	Ctro N Cba	80,000	80,000	100.0	80,000
IV	S Cba	30,000	30,000	100.0	30,000
V	Ctro N SFe	138,000	143,000	100.0	143,000
VI	Núcleo Norte	30,000	30,000	100.0	30,000
VII	Núcleo Sur	17,000	17,000	100.0	17,000
VIII	Ctro EER	60,000	65,000	100.0	65,000
IX	NLP-OBA	40,000	40,000	100.0	40,000
X	Ctro BA	10,000	10,000	100.0	10,000
XI	SO BA-S LP	80,000	80,000	100.0	80,000
XII	SE BA	7,000	7,000	100.0	7,000
XIII	SL	45,000	45,000	100.0	45,000
XIV	Cuenca Sal	25,000	25,000	100.0	25,000
XV	Otras	15,000	15,000	100.0	15,000
TOTAL		800,000	830,000	93.7	778,050